



**PATIENT INFORMATION FORM**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Telephone Numbers \_\_\_\_\_ DOB: \_\_\_\_\_

Home: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M / F

Work: \_\_\_\_\_ Email: \_\_\_\_\_

Cell: \_\_\_\_\_

Marital Status:

Single  Married

Spouse's Name: \_\_\_\_\_

Widowed  Divorced

Employment:

Full-Time  Retired Occupation: \_\_\_\_\_

Part-Time  Unemployed

Student Employer/School: \_\_\_\_\_

Is this a workers compensation claim?  YES  NO

Emergency Contact:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relation: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Who is your Primary Physician? \_\_\_\_\_

Does your insurance require a referral?  YES  NO

**Payment to be made when services are rendered**

Sign: \_\_\_\_\_ Date: \_\_\_\_\_

**MEDICAL HISTORY QUESTIONNAIRE** - Adapted from the American Academy of Ophthalmology

Name: \_\_\_\_\_

**REVIEW OF SYSTEMS:**

**Primary reason for today's (first) visit:** \_\_\_\_\_

Do you presently have any problems in the following areas? If "YES", give an explanation.

	YES	NO	EXPLANATION OF PROBLEM
<b>Eyes</b>			
Loss or blurred vision	[ ]	[ ]	_____
Loss of side vision, double vision	[ ]	[ ]	_____
Itching, burning, or discharge	[ ]	[ ]	_____
Redness	[ ]	[ ]	_____
Gritty feeling, dryness or tearing	[ ]	[ ]	_____
Glare/light sensitivity, or halos	[ ]	[ ]	_____
Eye pain or soreness	[ ]	[ ]	_____
Infection of eye lashes or lid, styes	[ ]	[ ]	_____
<b>Ears, nose, mouth, throat</b>	[ ]	[ ]	_____
<b>Cardiovascular, (heart, blood vessels)</b>	[ ]	[ ]	_____
<b>Respiratory (lungs/breathing)</b>	[ ]	[ ]	_____
<b>Gastrointestinal (stomach/intestines)</b>	[ ]	[ ]	_____
<b>Genitourinary (genitals/kidney/bladder)</b>	[ ]	[ ]	_____
<b>Musculoskeletal (muscles/joints)</b>	[ ]	[ ]	_____
<b>Integument (skin/breast)</b>	[ ]	[ ]	_____
<b>Neurological</b>	[ ]	[ ]	_____
<b>Psychiatric</b>	[ ]	[ ]	_____
<b>Endocrine (hormones, glands)</b>	[ ]	[ ]	_____
<b>Hematologic/Immunologic (blood)</b>	[ ]	[ ]	_____
<b>Seasonal allergies (hay fever, etc.)</b>	[ ]	[ ]	_____

**PAST HISTORY (EYE)**

	YES	NO
Eye drops currently in use: (list)	[ ]	[ ]

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Allergies to eye drops	[ ]	[ ]	List drops you are allergic to: _____
History of cataract, glaucoma	[ ]	[ ]	_____
History of cross/lazy eye	[ ]	[ ]	_____
Eye injury or other disease	[ ]	[ ]	_____
Eye surgery	[ ]	[ ]	_____

## PAST HISTORY (MEDICAL)

List any medications (other than eyedrops) that you are currently using: \_\_\_\_\_

\_\_\_\_\_

List all major illnesses: Diabetes \_\_\_\_\_ Hypertension \_\_\_\_\_

Other: \_\_\_\_\_

\_\_\_\_\_

List any major surgical procedures: \_\_\_\_\_

Do you have any medication allergies? [ ] NO [ ] YES Penicillin Sulfa

List other medication allergies: \_\_\_\_\_

\_\_\_\_\_

## FAMILY HISTORY

	YES	NO	EXPLANATION/RELATIONSHIP
<b>OCULAR</b>			
Blindness	[ ]	[ ]	_____
Cataract	[ ]	[ ]	_____
Glaucoma	[ ]	[ ]	_____
Macular degeneration	[ ]	[ ]	_____
Retinal detachment	[ ]	[ ]	_____
<b>MEDICAL</b>			
Diabetes	[ ]	[ ]	_____
Arthritis, lupus, etc.	[ ]	[ ]	_____
Other (list)	[ ]	[ ]	_____

## SOCIAL HISTORY

	YES	NO	EXPLANATION
<b>OCULAR</b>			
Have you ever tried to wear contacts?	[ ]	[ ]	_____
Did you have problems with contacts?	[ ]	[ ]	_____
Vision causes problems with:			
<input type="checkbox"/> Driving			<input type="checkbox"/> Reading
<input type="checkbox"/> Night vision			<input type="checkbox"/> Sports/Outdoor activities
<b>GENERAL</b>			
Do you drink alcohol?	[ ]	[ ]	How much per day? _____
Do you smoke?	[ ]	[ ]	
Have you ever had a blood transfusion?	[ ]	[ ]	
Have you ever had contact with a person who had a sexually transmitted disease?	[ ]	[ ]	

Patient's signature: \_\_\_\_\_ Date: \_\_\_\_\_

History reviewed [ ] No changes [ ] Additions as noted

Physician's signature: \_\_\_\_\_ Date: \_\_\_\_\_



## PATIENT FINANCIAL AGREEMENT

### INSURANCE ASSIGNMENT AND PATIENT RESPONSIBILITY

The person signing below agrees, whether he/she signs a patient or representative of the patient, that in consideration of the services to be rendered to the patient, he/she hereby individually obligates himself/herself to pay the account of North Texas EyeMD at the regular rates and terms of North Texas EyeMD. Should the account be referred to an attorney for collection, the person signing below shall pay reasonable attorney's fees and collection expenses.

**"I assign payment for the unpaid charges for certain medical treatment and/or supplies furnished by the physicians and staff of North Texas EyeMD for whom North Texas EyeMD is authorized to bill. I understand that I am responsible for any health insurance deductibles, coinsurance, and noncovered services at the time services are rendered."**

### MEDICARE AND/OR MEDICAID CERTIFICATION

The person signing below certifies that he/she has read this document, and is the patient, or is duly authorized by the patient as the patient's representative, to execute the above and accepts its terms.

**"I certify that the information given by me is applying for payment under Title XVIII and/or Title XIX of the Social Security Administration is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries/carriers any information needed for this or related Medicare claim. I request that payment of authorized benefits be made on my behalf."**

Relationship to Patient: Self Child Dependent Other\_\_\_\_\_

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### ASSIGNMENT OF BENEFITS:

In consideration of services rendered, I hereby assign North Texas EyeMD and/or any physician who as treated me, all rights, title, and interest in any payment due for services described herein as provided in the policy or policies of insurance. I agree to pay the charges of North Texas EyeMD, which are greater than the amount paid by the insurance company or companies.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



## CONSENT TO USE PATIENT INFORMATION

This consent is for disclosure of protected health information for the purpose of treatment, operations, or payment.

I understand that **North Texas EyeMD** may need to use and disclose information about my health or medical problems for the purposes of arranging, conducting, or referring for my treatments, for obtaining payment for the services rendered me and for the operations of the practice. I consent to the use of my information for the purposes of treatment, payment and health care operations.

I understand that my consent is not needed if the law requires **North Texas EyeMD** to report some aspect of my protected health information to a government agency. Examples would include suspected abuse, communicable disease and potential for serious bodily harm to myself or others.

I understand that I have the right to review the privacy notice of **North Texas EyeMD**, to request restrictions on the use of my information and to revoke my consent at a later date.

I understand that if I withhold consent for the use of my information for the purposes of treatment, payment or operation, **North Texas EyeMD** may decline to undertake my care.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



Dennis H. Goldsberry, MD, PE, FACS  
4461 Coit Rd, Suite 311  
Frisco, Texas 75035  
(972) 215-7500

## REQUEST FOR MEDICAL RECORDS

I hereby request that \_\_\_\_\_ provide copies of my medical records as allowed by the Health Insurance Portability and Accountability Act (HIPAA).

I was treated at your office from \_\_\_\_\_ to \_\_\_\_\_.  
Please include a copy of all office notes and testing.

Please mail or fax my records to:

Dennis H. Goldsberry, MD  
4461 Coit Rd, Suite 311  
Frisco, TX 75035

FAX: 972-432-5164

Thank you for your prompt response.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date